Form 210A (10/06)

United States Bankruptcy Court Southern District Of New York

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (SCC) (Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Deutsche Bank AG, London Branch

The Royal Bank of Scotland Pic

Name and Address where notices to transferee should be sent:

Deutsche Bank AG, London Branch

Winchester House, 1 Great Winchester Street

London EC2N 2DB Tel: +44 20 7547 2400 Fax: +44 113 336 2010 Attention: Michael Sutton

E-mail: Michael.sutton@db.com

Court Claim # (if known): See attached Schedule

Amount of Claim (transferred):

See attached Schedule

(plus all interest, costs and fees relating to these

SI AUGUST

Date Claim Filed: See attached Schedule

Tel: N/A

Last Four Digits of Acct. #: N/A

Last Four Digits of Acct. #: N/A

Name and Address where transferee payments should be sent (if different from above):

Tel: +44 20 7547 2400

Last Four Digits of Acct #: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Simon Glennie

Director

Carlo Saba Director

ISIN/CUSIP	LBHI Claim	Date Claim Filed	Princina	
	Number		, meipa	I/Notional Amount
	14dilliber			
XS0333449295	55837.01	October 29, 2009	USD	100,000
XS0284114567	55837.11	October 29, 2009	EUR	700,000
XS0301365945	55837.12	October 29, 2009	EUR	650,000
XS0186349535	57936.01	October 30, 2009	JPY	250,000,000
XS0336952337	58814	October 30, 2009	USD	600,000
XS0342489233	58815	October 30, 2009	USD	520,000
XS0349757103	58817	October 30, 2009	USD	980,000
XS0349511872	59531	October 30, 2009	USD	1,260,000
XS0348407411	59532	October 30, 2009	HKD	2,100,000
XS0344557839	59535	October 30, 2009	EUR	2,468,000
XS0344537997	59537	October 30, 2009	USD	30,000
XS0341160082	59539	October 30, 2009	USD	1,400,000
XS0289261546	59547	October 30, 2009	USD	131,000
XS0287869050	59549	October 30, 2009	USD	100,000
XS0260770010	59556	October 30, 2009	EUR	70,000
XS0257807874	59558	October 30, 2009	USD	100,000
XS0257807288	59559	October 30, 2009	EUR	130,000
XS0369799928	59566	October 30, 2009	HKD	1,000,000
XS0369799845	59567	October 30, 2009	USD	345,000
XS0363956995	59569	October 30, 2009	USD	1,725,000
XS0352549603	59575	October 30, 2009	HUF	863,500,000
XS0350571377	59578	October 30, 2009	USD	50,000
XS0350312608	59579	October 30, 2009	EUR	100,000
XS0349512250	59580	October 30, 2009	HKD	3,000,000
XS0323849199	59582	October 30, 2009	USD	50,000
XS0323097120	59584	October 30, 2009	USD	1,900,000
XS0318056354	59585	October 30, 2009	CHF	1,640,000
XS0321471517	59586	October 30, 2009	USD	1,050,000
XS0310085575	59587	October 30, 2009	EUR	300,000
XS0312435729	59588	October 30, 2009	USD	500,000
XS0308269819	59590	October 30, 2009	EUR	50,000
XS0308319341	59591	October 30, 2009	EUR	630,000
XS0309485729	59592	October 30, 2009	EUR	910,000
XS0307992676	59595	October 30, 2009	EUR	200,000
XS0339560376 XS0339560293	59599	October 30, 2009	HKD	190,000
XS0339408238	59600	October 30, 2009	USD	120,000
XS0338525172	59602	October 30, 2009	USD	40,000
XS0338329740	59603 59605	October 30, 2009	USD	100,000
XS0337553688	59605	October 30, 2009	USD	450,000
XS0337407943	59606 59607	October 30, 2009	USD	120,000
XS0336951107	59607 59608	October 30, 2009 October 30, 2009	USD EUR	200,000
XS0336645089	59610	October 30, 2009	USD	570,000
XS0336415913	59611	October 30, 2009	1	70,000
XS0336410013	59612	October 30, 2009	USD	10,000
XS0336250229	59613	October 30, 2009	USD	400,000
XS0335743398	59614	October 30, 2009	HKD	960,000
XS0334922860	59616	October 30, 2009	HKD	5,100,000
XS0333449295	59618	October 30, 2009	USD	2,640,000
XS0332153807	59619	October 30, 2009	HKD	145,000 2,200,000
XS0331769538	59620	October 30, 2009	USD	760,000
XS0331769454	59621	October 30, 2009	USD	290,000
XS0331400530	59623	October 30, 2009	USD	20,000
XS0329337348	59625	October 30, 2009	HKD	1,510,000
XS0328923379	59626	October 30, 2009	EUR	570,000
XS0328586515	59627	October 30, 2009	USD	50,000
XS0327940929	59628	October 30, 2009	AUD	100,000

XS0327859301	59629	October 30, 2009	Інкр	1,200,000
XS0327465430	59630	October 30, 2009	USD	20,000
XS0326866307	59631	October 30, 2009	HKD	4,310,000
XS0326865671	59632	October 30, 2009	USD	240,000
XS0326708491	59633	October 30, 2009	USD	150,000
XS0326608436	59634	October 30, 2009	USD	130,000
XS0326608352	59635	October 30, 2009	HKD	500,000
XS0326608279	59636	October 30, 2009	USD	270,000
XS0326108973	59637	October 30, 2009	SEK	7,300,000
XS0326085742	59638	October 30, 2009	EUR	135,000
XS0326026498	59639	October 30, 2009	HKD	2,930,000
XS0326026225	59640	October 30, 2009	USD	160,000
XS0325841368	59642	October 30, 2009	USD	110,000
XS0325786084	59643	October 30, 2009	HKD	3,750,000
XS0324269488	59644	October 30, 2009	EUR	645,000
XS0323849355	59646	October 30, 2009	EUR	950,000
XS0232364868	59651	October 30, 2009	EUR	400,000
XS0218304458	59654	October 30, 2009	EUR	3,978,000
XS0214930231	59657	October 30, 2009	EUR	60,000
XS0211093041	59658	October 30, 2009	EUR	50,000
XS0213416141	59659	October 30, 2009	EUR	280,000
XS0207884379	59662	October 30, 2009	USD	62,000
XS0202417050	59664	October 30, 2009	EUR	265,000
XS0189294225	59666	October 30, 2009	EUR	718.000
XS0187967160	59667	October 30, 2009	CHF	150,000
XS0186883798	59668	October 30, 2009	USD	50,000
XS0186243118	59669	October 30, 2009	CHF	70,000
XS0301339510	59682	October 30, 2009	USD	1,000,000
XS0197173643	63607	November 2, 2009	EUR	500,000

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

- For value received, the adequacy and sufficiency of which are hereby acknowledged, THE ROYAL BANK OF SCOTLAND PLC ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to DEUTSCHE BANK AG, LONDON BRANCH (the "Purchaser"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the applicable percentage specified in Schedule 1 hereto, in Seller's right, title and interest in and to the Proof of Claim Numbers listed on Schedule 1 filed by or on behalf of Seller (a copy of which is attached at Schedule 2 hereto) (the "Proofs of Claim" and each a "Proof of Claim") as is specified in Schedule 1 hereto (the "Purchased Portion") against Lehman Brothers Holdings, Inc., as guarantor of the Purchased Security (as defined below) and debtor in proceedings for reorganization (the "Proceedings") in the United States Bankruptcy Court for the Southern District of New York (the "Court"), administered under Case No. 08-13555 (JMP) (the "Debtor"), (b) all rights and benefits of Seller relating to the Purchased Portion, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Portion or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Portion, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "Bankruptcy Code")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Portion, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Portion, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior sciller acquired the rights underlying or constituting a part of the Purchased Portion, but only to the extent related to the Purchased Portion, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "Transferred Claims"), and (d) the security or securities (any such security, a "Purchased Security") relating to the Purchased Portion and specified in Schedule 1 attached hereto. For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller to or in connection with the Transferred Claim, the Purchased Securities or the Proceedings.
- Seller hereby represents and warrants to Purchaser that: (a) the Proofs of Claim were duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proofs of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations. or encumbrances created or incurred by Seller or against Seller; or, alternatively, Seller has been duly authorized to sell, transfer and assign the Transferred Claims by the owner of Transferred Claims who has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by such owner or against such owner; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proofs of Claim includes the Purchased Portion specified in Schedule 1 attached hereto; (f) Seller has not engaged in, and, to the best of its knowledge, none of Seller's predecessors-in-interest (if any) in the past have engaged in, any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) a true and correct schedule of the 10th, 11th and 12th distributions paid to Seller by Lehman Brothers Holdings, Inc., appears attached hereto as Schedule 2; (h) to the best of its knowledge and based on its understanding of the Proceedings, the Transferred Claims are Class 5 Senior Third Party Guarantee Claims; and (i) a true and correct schedule of the 7th, 8th, 9th, and 10th distributions paid to Seller by Lehman Brothers Treasury Co. B.V. or its authorized agent(s), with respect to the securities relating to the Transferred Claims, appears attached hereto as Schedule 3.
- 3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice

or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

- 4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.
- 5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
- 6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proofs of Claim.
- 7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below, unless otherwise required by the international treaties governing the service of process to the parties.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 31 day of August 2017.

THE ROYAL BANK OF SCOTLAND PLC

Name: Title:

CURIS ANDREWS AUTHORISED SIGNATORY DEUTSCHE BANK AG, LONDON BRANCH

By:___ Name:

Simon Glennie

Title:

Director

By:____ Name:

Title:

Carlo Saba Director

Winchester House 1, Great Winchester Street London EC2N 2DB ENGLAND Attn: Michael Sutton DB Ref: 20580

Purchased Portion

100% of the claims that are referenced in the Proofs of Claim (as highlighted in the copy of the Proofs of Claim attached at Schedule 2) and relating to the Purchased Securities described in the attached spreadsheet (plus all interest, costs and fees relating to this claim).

See attached spreadsheet, which describes:

- Description of Security Issued by Lehman Brothers Treasury BV ISIN / CUSIP
- Issuer Blocking Number
- Guarantor LBHI Claim Number Maturity Allowed Amount Principal / Notional Amount
- 10th, 11th and 12th Distributions made by LBHI

Schedule 1

	Description of Security	ISINCUSIP	Blocking	brüce	Guarantor	TBHI C Man	LBHI Claim Principal Notional	iotha#!	À	Allowed Amount	Maturity	٦	TBHI 1014		41111187		LBH 112th
No.			Number			Asombo.	Amount						strauton	2	d chingsin		dernous
Name	11D\$ 69 FGT1 0 HET	Sezerriilosx	CA69278	Lehman Brothers Frezzen Co BV	Lehman Brothers Hoblings inc	55832 91	CCSD	100,000	สรก	60 666 961	66-250-10	GSD	63935	ดรก	61.17.1	ดรถ	856 36
National State Column Co	1.H10073109 SPX	X50284114567	CVZ4141	l chman Brothers Treasury, Co BV	chan Bothers Holings inc	5585711	E S		USD	993,574.04	\$1-Jak-99	USD	6,353.12	USD	11.16941	GS.	8,506 94
Systemstrand Control	UPHORIZIAN EMIN	\$1561(98)65X	6056383	i chman Brothers Freature Co W	lehmin irothers floidings inc	\$7916.01				73 4 55 6 15 5 7	21-36-11	GSD	11 19051	GSD GSD		OSD.	2016710
	TEMPOTOGRAM	XS0746952437	6058516	Lehman Brothers Freatury Co BV	Lehman Braticis Hadings Inc	58814	USU	660,000	OSO	609,600,00	0.3-Jan-18	GSD	3,898.69	usp		USD	5.220 42
No.	CHILO OLORGO EMBN	XS0342489233	6854597	Lehman Brothers Treasurs Co BV	ledman Brothers Huddugt inc	38815	USD	520 000	ดรถ	\$26,57) 64	28-Jan-19	GSD	136768	USD.		USD	150939
No.	THE STREETH STREET	X50349757103	6055650	I chman Brothers Fremuer, Co HV	l chman lkeshus Holdings Inc	58817	USD		กรก	981,916.44	07-Mar-20	cesu	6,279.84	CSD		usp	8,408.82
No.	1.1.11 0 0 1.1.1 0 1.1.1	NS0149511872	9354916	Lebras Beothers I resture Co BV	ichmun isuches ilouings inc	16565	CISO	1269,089	USD	735,376 63	45-NH-09	OSO	470310	GSD		OSD	6.197.53
Nicht 1976 1974	11311 0 0 2 0 1 0 2 1 1 1 1 1 1 1 1 1 1 1 1	SSCSTRESSX HE GERFFORN	4554551	Lehman Mothers Treasury Co BV	Lehman feoficial lockings inc	30535	EUR.	2,368,600	GSD	13637738 130233394	02-5 0 -12	980	22,399,29	020		CRD CRD	29,993.04
Name	CHROSTORAL BSKI	X59344537997	9154923	Lehman Brothers Frencher Co BV	Lehman Brothers Hollings inc	59537	GSD	abgat	USD.	96.000.00	n]-Feh-13	asn	98 161	USD		USD	256.91
NAMESPANOSIS SESSION Comma Society Francis Co. N. Comma	1511001/2549 9594	X50341160082	9554925	Lehman Brothers Treasury Co HV	l chman frothers Hollings Inc	59539	USD		usn	619,529 98	25-Jan-49	ตรูบ	3397.20	dsn		GSD	5,231.81
No.	NING FFFE COUNTY	XS0289261546	8661556	Lehman Brothers Treasury Co BV	Lehman Brothers Hotlangs Inc	59547	USD		USD	141.557.28	31-76-14	USU	905.32	esp		CED	1.312.25
No. Sept.	1811002233456261	X50287869650	9564500	I chman Brothers Treatury Co BV	ichman Brohers Hollengs Inc	59519	CSD		usp	81.794 12	23-Feb-49	GSD	523 FI	USD	_	USD	76045
No.	11919074449-4676	X50260770010	9564509	Lehman Ikathori Frensurs Co IIV	Lehman Wothers Holdings Inc	59556	HIR		USD	94,337.10	14-Jul-49	usp	635.11	USD		usu	850 69
No.	1531 0 06-16-09 51'A5	XS0257807874	9564510	Lehman Brothers Treasury Co BV	lehman Brothers Hollings Inc	39538	SUR USD		asa asa	184,483.75		GSD GSD GSD GSD	639.55	gsp GSD		GSD GSD	35636
No.	143100322490921	X59169799928	1461556	Butters fremure Co	lichman ikohers Hollengs inc	34366	CHE		นรม	128,363 16		นรม	820.56	USD		GSD	139874
No.	1334-01/27(0-01/01)	XS0369799848	2551962	I chman Brokers Treasury Co BV	Lehman Brothers flobings inc	39567	CISH		USD	345,000,00	12-Mw-11	USD	110644	GSD		USD	2,953.47
No. 1995 1	11/118/05/21/0×85/1	XS0364956995	9554904	I chaman Brothers Treasury Co BV	l chman Brothers Holdings Inc	59569				16.5626.3		dSn		GSD		USD	1527251
May 1811-18108 182-1911 Column Rechest Floraury Col III Column R	13100131496051	X80130571377	9554913	lebran Brothers Teasors Co. BV	I chaw Brashars Holdings Inc	39378	-			28,68187		CSD		CSD		dsu	24564
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	MIN'S CREATOR HILL	X50350312608	9554914	Lehman Beothers Teasury Co. BV	Lehman Brothers Hollings Inc	59579	EUR		CSD	14191058		CIS	40° 55	OSO		USU	121527
SX951249109 5943978 Ichama Bedreri Irasury, G. BV Ichama Roderi Ilodargine 59524 SS9	1800 01/2/19 0183	XS0319512250	9554915	I committee the street Carlle	I chman Brothers Holderge Inc	59580	HKD		USD	224.828.43		USD		dsn		OSD	1.925 36
X89121471517 923497 Ichman Brobert Frauery G. BY Lohman Brobert Frauery G. BY Lohma		NS0421849199	9554976	I chman Brothers Freatury Co BV	l chman Brothers Holdengs inc	50582	630			50,000.00		usp	11977	USO		USD	12818
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XSSI10035757 C\$53781 Ichana Bocher Trausir Co IN Ichana Bocher Ildurgs Inc. S938 Elik S9300 USD 502,016 USD 502,017 US	Teblology Mini	XS0321471517	4251974	Lehman Brothers Treasury Co BV	Lehman lumbas load nies inc		CIST	-	CSD	417/93470		asn		ดรง		ดรบ	524983
XSSINTANSZOS NO 9534981 1454986 1454986 1454981 1454986 1454981 1454986 1454981 1454986	1.FH 0.078 7.89 7.76.2	XS0310035575	1861556		lehman Brothers Holdings Inc		FIR		aso	293.281.89		USB	1.875.68	บรถ		บรถ	2,51157
X9910359319 9354986 Lehram Brother Freaury Co. IV Lehram Brother House (C. IV) Lehram Brother Freaury Co. IV Lehram Brother Freaury Co. IV Lehram Brother Freaury Co. IV Lehram Brother House (C. IV) L	FOAL SPACE LO UTE()		9554982	Lehman Brothers Treasury Co BV	I chman ikomes Holdings Inc		USD		usp	198,27157		usb	1,268.06	ดรม		CSD	69796
XS0107427676 9354981 Ichman Bechteri Iracaure G. IW Ichman Bechteri Industry G. IW Ichman Bechteri Iracaure G. IW Ichman		_	9861556	Lehman Brothers (ressure Co BV	Lehman Bothers linkings inc		3 E		50	57 189 162		OSO		9 9		CISD	60763
NSSISTATION \$55.0371 Inhuma Rochert Ireaure, Co. IV Inhuma Rochert Industry Red \$25.99 FUX \$200.000 USD \$25.311 \$25.00_{11} USD \$25.11 USD \$25.		X50309455729	9554984	Lehman Brothers frequery Co. BV	Lehman Brothers Hollings Inc		EUR		CISD	291,386.15		GSD		USU		USD	11,05403
X9919506/291 9354972 Chman Brocher Frauerr Co IV Ethana Brocher Holling Hate 59607 1870		XS0307552676	9554987	I chman Brothers Treasury, Co W	delman leviters Hollings Inc		HILL		dsp	283,821 15	92-Aug-12	USD		asn		OSD	2.130.55
X901902311 [chmm.Boother/framers Co. W. [chmm		X50189569376	9554928	I chman Brothers Treasury Covill'	i chman Buthers Hollings inc		IIKS		GSD	10.818.97		dsu		USD		GSD	92.65
Spites S		XS0339408238	9554941	lehman Brothers Transury Co BV	l chean brothers Hollings Inc		USD		dSD	10000000		CSD	_	989		CS	31254
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DB Ref: 2058

Copies of LBHI Proofs of Claim

United States Bankruptcy Court/Souther Lehman Brothers Holdings Claims Proce c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076	ssing Center		CURITIES PROGRAMS OF OF CLAIM
In Re: Lehman Brothers Holdings Inc., et al., Debtors.	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Lehman Bro	Southern District of New York others Holdings Inc., Et Al. 3-13555 (JMP) 0000055837
Note: This form may not be used based on Lehman Programs Secur http://www.lehman-docket.com/as	ities as listed on		
Name and address of Creditor: (and name Creditor) EFG Bank AG Bahnhofstrasse 16 P.O. Box 2255 8022 Zurich Switzerland Attn: Isabel Faragalli Name and address where payment should	with a copy to: Green 200 P New Attn: Telepl Email	sent if different from therg Traurig LLP ark Avenue York, NY 10166 Maria DiConza tone number: (212) 801-1278 :: diconzam@gtlaw.com	Check this box to indicate that this claim amends a previously filed claim. Court Claim Number: (If known) Filed on:
(Same as abov.:)			Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number: +41 44 226 1241 E	mail Address: isabel faragalli@efggro	up.com	1
dollars, using the exchange rate as applicated you may attach a schedule with the claim Amount of Claim: S See Exhibit A to Check this box if the amount of claim 2. Provide the International Securities 1.	te fixed or liquidated before or after Sible on September 15, 2008. If you are amounts for each Lehman Programs Sible on September 15, 2008. If you are amounts for each Lehman Programs Sible of Claim includes interest or other charges in additional forms.	riograms Securities on Septen eptember 15, 2008. The claim filling this claim with respect to eccurity to which this claim rela- (Required) ddition to the principal amount	nder 15, 2008 or acquired them thereafter, amount must be stated in United States o more than one Lehman Programs Security, ates. due on the Lehman Programs Securities.
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Penalty for presenting fraudulent	Claim: Fine of up to \$500,000 or imp	prisonment for up to 5 years, or	both. 18 U.S.C. §§ 152 and 3571

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a cebt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing c/o Epiq Bankruptcy Solutions, LLC FDR Station, PO Box 5076 New York, NY 10150-5076

Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on http://www.lehman-docket.com as of July 17, 2009.

INFORMATION

Acknowledgment of Filing of Claim
To receive acknowledgment of your filing, you
may either enclose a stamped self-addressed
envelope and a copy of this proof of claim, or you
may access the Claims Agent's system
(http://www.lehman-docket.com) to view your
filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.), and any applicable orders of the bankruptcy court.

NY239,874,361v1



EFG Bank Bahulufstrasse 16 / P.O. Box 2255 8022 Zurich / Switzerland Telephone +41 44 226 17 17 Facsimile +41 44 226 17 26 www.efghank.com

POWER OF ATTORNEY

In connection with the filing of claims against Lehman Brothers Holdings Inc. in accordance with the Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form entered by the United States Bankruptcy Court for the Southern District of New York (the "Lehman Bar Date Order"), EFG Bank AG, Zurich (the "Company") hereby appoints Maria DiConza from Greenberg Traurig, LLP (the "Attorney"; which expression shall include any substitute attorney appointed hereunder) to act as our true and lawful attorney-in-fact with power to:

- Sign and submit the claims filed pursuant to the Lehman Bar Date Order registered in the name of EFG Bank AG and EFG Bank, Hong Kong Branch; and
- to do all other acts and things and sign all other documents which may be required or which the Attorney reasonably considers necessary or desirable in connection with the Lehman Bar Date Order.

The Attorney may at any time appoint one or more persons to act as a substitute attorney for the Company in his place with power to exercise all or any of the powers conferred on the Attorney by this Power of Attorney other than the power to appoint a substitute attorney. Any such appointment of a substitute attorney may be revoked by the Attorney at any time.

The authority conferred on the Attorney by this Power of Attorney shall terminate on 3 November 2009.

This Power of Attorney is governed by, and shall be construed in accordance with the laws of Switzerland under the exclusion of conflict-of-laws rules.

27 October 2009

EFG Bank AG

Name: Fired Link
Title: General Counsel

Name: Isabel Faragalli
Title: First Vice President

ATTACHMENT TO PROOF OF CLAIM OF EFG BANK AG IN THE CHAPTER 11 CASES OF LEHMAN BROTHERS HOLDINGS, INC.

A. Introduction

- 1. On September 15, 2008 (the "Petition Date"), Lehman Brothers Holdings Inc. ("LBHI") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101 et seq. (the "Bankruptcy Code"), in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"). Subsequently, eighteen (18) additional affiliates of LBHI (together with LBHI, the "Debtors") filed voluntary petitions for relief in the Bankruptcy Court. These cases are being jointly administered for procedural purposes before Judge James M. Peck as Case No. 08-13555.
- 2. On July 2, 2009, the Bankruptcy Court entered an Order Pursuant to Section 502(b)(9) of the Bankruptcy Code and Bankruptcy Rule 3003(c)(3) Establishing the Deadline for Filing Proofs of Claim, Approving the Form and Manner of Notice Thereof and Approving the Proof of Claim Form (the "Bar Date Order") (Docket No. 4271). The Bar Date Order, among other things, established November 2, 2009, at 5:00 p.m. (prevailing Eastern Time) (the "Securities Program Bar Date") as the last date and time for each person or entity to file a proof of claim based on securities issued by the Debtors or one of the Debtors' affiliates outside of the United States, which is identified on http://www.lehman-docket.com under the heading "Lehman Program Securities" (each, a "Lehman Program Security" and collectively, the "Lehman Program Securities"). In accordance with the requirements relating to Lehman Program Securities under the Bar Date Order, EFG Bank AG (the "Claimant") hereby files this Lehman Program Security Proof of Claim.

B. <u>Claim Arising Under Lehman Program Securities</u>

- 3. The Claimant is the holder or authorized representative of the holder of Lehman Program Securities. The International Securities Identification Number ("ISIN") identifying each Lehman Program Security, along with the respective Euroclear electronic instruction reference number or Clearstream blocking reference number or other depository blocking reference number is detailed on the spreadsheet attached hereto as **Exhibit A**.
- 4. The Claimant asserts a claim (the "Claim") for each Lehman Program Security in the aggregate liquidated amount as set forth on Exhibit A as of the Petition Date, plus any and all other interest, costs, fees, expenses, or additional amounts due and owing under the documents associated with each Lehman Program Security, including the terms and conditions and pricing supplements for each issuance, and under applicable law. Exhibit A sets forth the aggregate amount of the claim for each Lehman Program Security in US Dollars as of September 15, 2009, as required by the Bar Date Order. Claimant reserves the right to assert that a different currency or exchange rate is applicable to the claim.

C. Guaranty Claim

- 5. To the extent that a Lehman Program Security has been issued by an affiliate of the Debtors outside the United States with a related guaranty issued by LBHI, the Claimant has and asserts a claim against LBHI based on amounts owed pursuant to the promise, representation or agreement to answer for the payment of some debt or the performance of some duty in case of the failure of another person or entity who is liable in the first instance (the "Guaranty").
- 6. In reliance on pg. 14, subparagraph (h) of the Bar Date Order, the Claimant does not intend to complete a Guarantee Questionnaire (as that term is defined in the Bar Date Order) on account of its Guaranty Claim.

D. Reservation of Rights

- 7. The Claimant reserves the right to file a proof of claim or other evidence of its indebtedness in any pending or future proceeding in another jurisdiction arising out of either the Lehman Program Security or the Guaranty. The Claimant's filing of this Proof of Claim is without prejudice to its right to assert substantially similar claims in the insolvency proceedings relating to any of the Debtors' affiliates in other jurisdictions.
- 8. To the extent that the Debtors assert claims against the Claimant of any kind, the Claimant reserves the right to assert that such claims by the Debtors are subject to rights of setoff or recoupment, which rights may be treated as secured claims under the Bankruptcy Code. To the extent that the Debtors or any other party take any action that would give rise to a counterclaim, cross claim or other claims against the Debtors, the Claimant reserves all rights to assert such claim.
- 9. The Claimant reserves the right to (i) amend, clarify, modify, update or supplement this Proof of Claim at any time and in any respect, including without limitation to assert additional claims and requests for payment or additional grounds for its claims, or to specify the amount of the Claimant's contingent, unmatured or unliquidated claims as they become non-contingent, matured or liquidated; (ii) file additional proofs of claim at any time and in any respect; or (iii) file a request for payment of administrative or priority expenses in accordance with 11 U.S.C. §§ 503(b) and 507(a). By virtue of the filing of this Proof of Claim, the Claimant does not waive, and hereby expressly reserves, its right to pursue claims and requests for payment, including but not limited to, the claims and requests for payment described herein against the Debtors based upon alternative legal theories.

- 10. By filing this Proof of Claim, the Claimant does not waive, and specifically preserves, its procedural and substantive defenses to any claim that may be asserted against it by the Debtors, by any trustee of their estates, by any official committee appointed in these chapter 11 cases, or any other party.
- 11. The Claimant also reserves all rights accruing to it against the Debtors, and the filing of this Proof of Claim is not intended to be and shall not be construed as (a) an election of remedies or (b) a waiver or limitation of any rights of the Claimant. The Claimant reserves the right to withdraw this Proof of Claim with respect to any claims for any reason whatsoever.
- 12. This Proof of Claim shall not be deemed to be a waiver of the Claimant's right (i) to have final orders in non-core matters entered only after *de novo* review by a District Court Judge, (ii) to trial by jury in any proceeding so triable in these cases or any case, controversy, or proceeding related to these cases, (iii) to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, or (iv) to any other rights, claims, actions, set-offs, or recoupments to which the Claimant is or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, set-offs, and recoupments the Claimant expressly reserves.
- 13. By the filing of this Proof of Claim, the Claimant does not submit to the jurisdiction of the Bankruptcy Court for any purpose other than with respect to this Proof of Claim.

D. Notices

14. All notices regarding this Proof of Claim should be sent to:

EFG Bank AG Bahnhofstrasse 16 P.O. Box 2255 8022 Zurich Switzerland Attn: Isabel Faragalli

with a copy to:

Greenberg Traurig LLP 200 Park Avenue New York, NY 10166 Attn: Maria DiConza

15. Pursuant to pg. 14, subparagraph (i) of the Bar Date Order, the Claimant does not attach to this Proof of Claim or otherwise submit any documentation supporting the claim under the Lehman Program Security.

NY239,760,703v3

Currency (CCY)	ISIN CODE	Claarstream Blocking Number (#)	Principal to Claim in Local Cunoncy	Accrued Interest to Claim in Local Currency	Principal to Claim in USD (as at 09/15/2008)	Accrued traterest to Claim in USD (as at 09/15/2008)	Total Claim in USD (as at 09/15/2008)
EUR	ANN5214A7313	CA58234	13373	NIA	19047	NIA	19047
EUR	CH0027120770	CA58236	120	NIA	171	NA	123
สบส	XS0176153350	CA58237	150'000	06.2.2	213'645	3974	217619
EUR	XS0185349916	CA58238	2035:000	NIA	2.898451	N/A.	2'898'451
qsn	XS0186883798	CA58239	307287	NA	307/267	NA	307.287
EUR	XS0189741001	CA58287	541000	2.295	770546	2962	778511
EUR	XS0193035358	CA58291	14,000	49	19:940	69	20,009
OSD	XS0204933997	CA74140	75.000	1369	15:000	1369	696.94
EUR	XS0205185456	CA58293	20,000	261	71215	372	71.587
asn	XS0207884379	CA36175	20,000	NIA	20.000	AIN	20.000
EUR	XS0208459023	CA58294	30,000	425	42729	\$09	43.334
EUR	XS0210782552	CA67433	12000	264	17.092	376	17.468
EUR	XS0213629487	CA67434	00,009	NIA	85.458	NVA	85.458
asn	XS0216140094	CA67435	120000	229	120000	229	120'677
EUR	XS0216304458	CA67436	125'000	2965	178'038	4'223	182.261
EUR	XS0229584296	CA67444	320000	25.362	455776	31851	487'627
EUR	XS0252835110	CA67483	250'000	1,47,1	356075	2036	358171
CHF	XS0261032238	CA67804	1000	NIA	1116	NIA	1116
asn	XS0277470943	CA67832	225'000	NIA	225:000	NIA	225/000
EUR	XS0284114557	CA74141	700.000	MA	010766	NIA	010.266
SEK	XS0293731914	CA92121	440,000	NIA	980.59	N/A	92.082
asn	XS0299103084	CA67884	100000	N/A.	400,004	NVA	100.000
SEK	XS0299624568	CA67909	000.000.6	NIA	1331499	N/A	1331499
EUR	XS0301365945	CA74145	760'000	NA	1,082,468	NA	1.082,468

Currency (CCY)	ISIN CODE	Clearstroam Blocking Number (#)	Principal to Claim in Local Currency	Accruad Interest to Claim In Local Currency	Principal to Claim in USD (as at 09/15/2008)	Accrued Interest to Cialm in USD (as at 09/15/2008)	Total Claim in USD (ss at 09/15/2008)
CZK	XS0307355445	CA36181	000.008-5	124'004	343:459	7.343	350803
EUR	XS0307745744	CA67956	900.000	29,25	712150	906-7	720058
EUR	XS0308319341	CA67988	30,000	N/A	42729	NIA	42729
CHF	XS0309835139	CA67999	244	WA	272	NIA	272
dsn	XS0319211982	CA68000	200000	NA	200,000	NIA	200.000
EUR	XS0319631098	CA68003	3000000	AIN	4.272900	N/A	4272900
asn	XS0323108265	CA68033	315000	NIA	315,000	NIA	315000
asn	XS0323849199	CA68127	770000	NIA	770.000	NIA	770000
EUR	XS0323849355	CA68128	000096	NUA	1:367:328	NIA	1387328
asn	XS0324091304	CA68138	1.000.000	NA	1,000,000	N/A	1000000
EUR	XS0326006540	CA68139	200.000	9.784	284'860	13950	298.810
EUR	XS0326085742	CA68140	1.074.000	NVA	1,529'698	NIA	1.529'698
SEX	XS0326108973	CA69187	12550000	NIA	1059581	NIA	1856701
CHF	XS0326427480	CA69188	20.000	2.300	55795	2567	58352
asn	XS0328922645	CA69202	865,000	NIA	982,000	NIA	000,599
EUR	XS0328923379	CA69221	2325000	NIA	33311498	NÄ	3311498
OSD	XS0331874163	CA69222	366000	46'511	356000	46:511	412511
asn	XS0333449295	CA69278	985000	NIA	985,000	WA	000.586
asn	XS0334693818	CA69282	2000000	NIA	2000000	NIA	2.000,000
asn	XS0336218762	CA69287	550000	NIA	260'000	N/A	260'000
asn	XS0336850762	CA58226	400000	NIA	400000	NIA	400.000
EUR	XS0336951107	CA69305	203.000	NIA	716423	NA	716423
CHF	XS0338492571	CA69307	2093.000	NA	2,335:579	NA	2335:579
OSD	XS0338493033	CA69310	90,000	N/A	90009	AWA	60000

Exhibit A to Proof of Claim of EFG Bank AG, Switzerland

Currency (CCY)	ISIN CODE	Clearstream Blocking Number (#)	Principal to Claim in Local Currency	Accrued Interest to Claim in Local Currency	Principal to Cialm in USD (as at 09/15/2008)	Accrued Interest to Cislm in USD (as at 09/15/2008)	Total Claim in USD (as at 09/15/2008)
osn	XS0339408238	CA69311	1.530922	NIA	1.530.922	NA	1'530'922
EUR	XS0339408584	CA91763	1.170000	NIA	1.666'431	NA	1.666.431
EUR	XS0339537390	CA36371	150000	NIA	213'645	NA	213'645
EUR	XS0342406716	CA69312	773000	N/A	1,100,984	NA	11100984
asn	XS0344556864	CA69314	3'854'000	N/A	3.854.000	NA	3.854.000
EUR	XS0344557839	CA69316	1747000	NIA	2.486.252	NA	2,488.252
EUR	XS0345061591	CA69317	1,000,000	NA	1.424.300	NIA	1424300
osn	XS0346438061	CA69319	75000	NIA	75000	NIA	75'000
USD	XS0346466781	CA69324	110000	NIA	110000	NIA	110000
HKD	XS0349512094	CA69325	1.000000	NIA	128366	NVA	128366
asn	XS0350764337	CA59327	2000000	N/A	2,000,000	N/A	2,000,000
EUR	XS0351766836	CA69328	2.455000	NIA	3496657	N/A	3'496'657
EUR	XS0364438639	CA69329	200000	NIA	284'860	ANA	284.860
asn	XS0368988522	CA69330	2.050'000	AUA	202000	N/A.	2050000
dsn	XS0382037975	CA69332	200000	NIA	200.000	NIA	200000
asn	XS0384368485	CA69335	200,000	N/A	200,000	NIA	200.000
				TOTAL IN UŞD	57.456.466	131'855	57:588:321

Exhibit A to Proof of Claim of EFG Bank AG Exchange Rates (as at 09/15/2008)

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Abbreviation EUR	HO.	SEK	CZK	AUD	HKD	OSD
Type of Currency (CCY) Euro	Swiss Franc	Swedish Kronor	Czech Kronor	Australian Dollar	Hong Kong Dollar	United States Dollar

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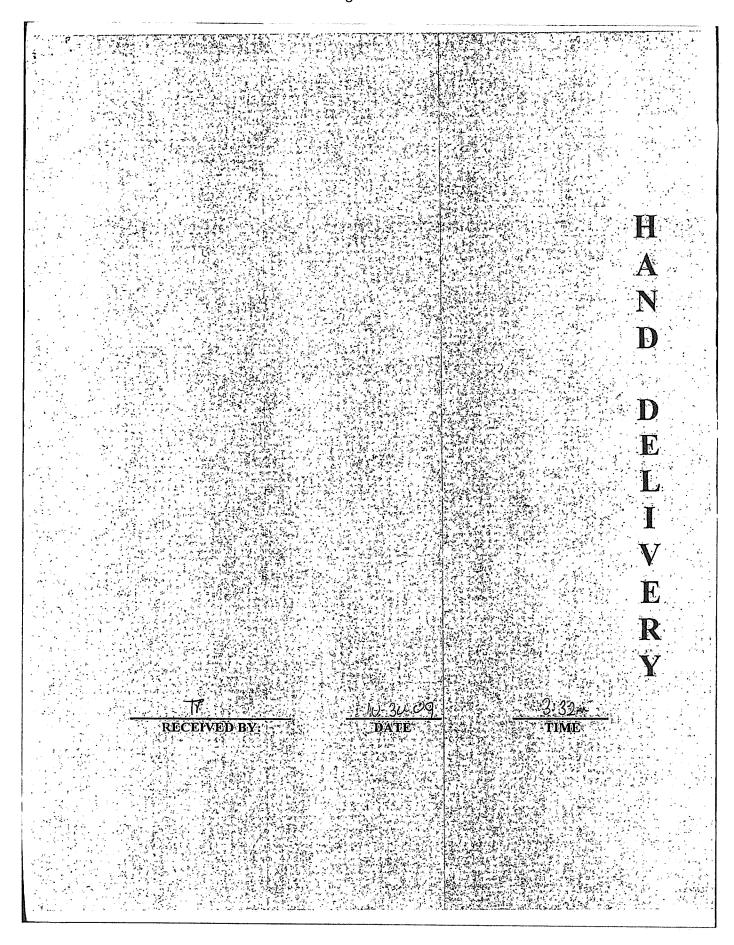
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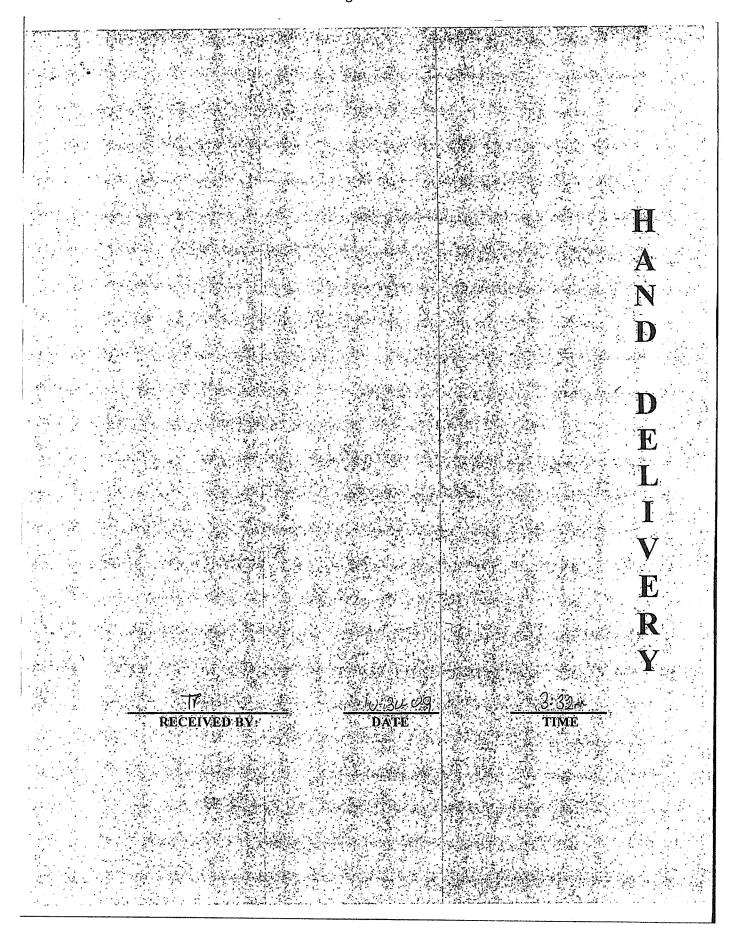
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Name and address of Creditor; (and name and address where notices should be sent if different from Creditor) Name and soldress of Creditor; (and name and address where notices should be sent if different from Creditor) Notices to: Ann. Pier Fins, Managing Director and Sentification Number (300 Washington Boudward Not Notices to: Now York, NY 10019 Telephone number: Email Address: Telephone number: Email	Lehman Brother	s Holdings Inc., et al.,	Case No. 08-13555 (JMP)		REE IN CO.
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Check this box if you are aware that anyone else has filled a proof of claim relating to your claim. Attach copy of statement giving particulars. Telephone number: Email Address: 1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stade in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filling this claim with respect to more than one Lehman Programs Security or which this claim relates. Amount of Claim: The dam amount and interest throne cannot be calculated at this time. The Royal Bank of Seculand phe hearby claims (i) they are amount, or used manount in higher or claims includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities. 2. Provide the International Securities Identification Number (ISIN): row and the international Securities to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): xso355571377 Required) 3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Number from your accountholder (i.e. the bank, brocker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security to which this claim relates. Clearstream Bank	Stamford, CT 06	901			Filed on:
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and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security to which this claim relates. Amount of Claim: The claim amount and interest thorone cannot be calculated at this time. The Royal Bank of Scaland pic hereby claims (j) the par amount, or such amount higher or hereby claims (j) the par amount, or such amount higher or hereby claims (j) the par amount, or such amount higher or hereby claims (j) the par amount, or such amount higher or hereby claims (j) the par amount, or such amount higher or hereby claims (j) the par amount, or such amount higher or hereby claims (j) the par amount, or such amount higher or hereby claims (j) the par amount, or such amount higher or hereby claims (j) the par amount, or such amount higher or hereby claims (j) the par amount, or such amount higher or hereby claims (j) the par amount, or such amount higher or other charges in addition to the principal amount due on the Lehman Programs Securities. 2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. International Securities Identification Number (ISIN): XS0350571377 (Required) 3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing this claim. You must acquire the new that the highest programs Security to which this claim relates. Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: (Each, a "Blocking Number, Euroclear Bank or other Depository Partici	Telephone numb	er: E	mail Address:		1
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Accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account number. Accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number: 97802 (Required) 5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions. Date. Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if The Royal Bank of Scotland pic By Race Banking Freed, Persodent, Tet (203) 897-7573	from your accouthan one Lehmar relates. Clearstream Ba	n, a "Blocking Number") ntholder (i.e. the bank, br n Programs Security, you	for each Lehman Programs Security oker or other entity that holds such st may attach a schedule with the Block	for which you are filing a claim curities on your behalf). If you ing Numbers for each Lehman	. You must acquire a Blocking Number are filing this claim with respect to more Programs Security to which this claim
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5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions. Date. Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any, BRS Securities Inc., its agent BR: Karen Brawer, Ver Progradent, Tet (203) 897-7573	4. Provide the Cl you are filing thi accountholder (i.	s ciaim. Tou must acqui	ar Bank or other depository participar	it account number related to you	Participant appount number from
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5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions. Date. Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if the Royal Bank of Scotland pic any. By: Rarge Barker Progradent Tele (203) 897-7573					
of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. By RBS Securities Inc., its agent. By: Karen Brewer, Ver President, Tel: (203) 897-7571	consent to, and a disclose your ide	re deemed to have author ntity and holdings of Leh	ized, Euroclear Bank, Clearstream Ba	ink or other depository to	FILED / RECEIVED
Penalty for presenting fraudulent claim: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571		of the creditor or other	person authorized to file this claim ar	d state address and telephone	
	Penalty	for presenting fraudulen	t claim: Fine of up to \$500,000 or in	prisonment for up to 5 years, o	r both. 18 U.S.C. §§ 152 and 3571

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Fire Station, P.O. Box 5076 New York, NY 1015-0076 In Re: Lehman Brothers Holdings Inc., et al. Clase No. (8-13555 (JMP) Closinly Administered) Clase No. (8-13555 (JMP) Control Administered) Control Claim Number: Contr	United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC			LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM		
In Re: Lebrana Brothers Holdings Inc., et al. Clase No. 608-1355 (JMP) (Jointy Administered) Council of Joint Draw mot be used to file (Jamin solbeet Birn Horse) Seed on Lebrana Programs Securities. 8 Istated on Signature of John American Administered on Signature of Joint American American Solution of Joint American American Solution Council of Society of Part Societies Inc. Court Claim Number: (Jaministered) Council of Counci						
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Creditor) The Royal Bank of Scotland pic On RBS Securities Inc. Ant. Flan Fins, Managing Director and Sold Managing Director And	based on Lehman Programs Securities as listed on					
The Royal Bank of Scotland ptc of RBS Securities Inc. After File Friis, Managing Director and Sanior Counsel Standard, CT 06801 Telephone number: (203) 897-8738 Email Address: pia friis@hs.com Name and address where payment should be sent (if different from above) Telephone number: (203) 897-8738 Email Address: pia friis@hs.com Name and address where payment should be sent (if different from above) Telephone number: (203) 897-8738 Email Address: pia friis@hs.com Name and address where payment should be sent (if different from above) Telephone number: (203) 897-8738 Email Address: I. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether sate claim natured on became fixed or inquivated before or after September 15, 2008. The claim amount must be attend in United States and whether sate claim natured are became fixed or inquivated before or after September 15, 2008. The claim amount must be attend in United States and whether sate claim natured are alteriated the or after September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule wide the documentation operange the security. Security whether this claim relates. Amount of Claim: Itowar, a calculated wade the documentation operange the security. 2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. 2. Provide the International Securities Identification Number (ISIN): x50350312608 (Required) 3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as uphopporated (each, a "Blocking Number,") or each Lehman Programs Security to which this claim relates. International Securities Identific	Name and addre	ss of Creditor: (and name	and address where notices should be	sent if different from		
Telephone number: (203) 897-6738	The Royal Bank c/o RBS Securiti Attn: Pia Friis, M Senior Counsel 600 Washington	es Inc. anaging Director and Boulevard	Dewey & LeBoeuf LLP Attn: Irena M. Goldstein 1301 Avenue of the Am		Court Claim Number:(If known)	
Name and address where payment should be sent (if different from above) Check this box if you are aware that anyone cles has filled a proof of claim relations to the provide the total amount of your claim hased on Lehman Programs Securities of September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquid on whether the programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquid on the claim and the change from the state of the product of the programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquid on the programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquid on the programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquid on the programs Securities 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquid on the programs Security to the such that the state of the programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security, and itylinerast themson in accordance with the terms and conditions of the security. 2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filling this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): x80350312608 (Required) 3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number: Or whether the sum of the programs Security for which you are filling a claim. You must acquire a Blocking Number (Required) 4. Provide the Clearstream Bank Blocking Numb					riled on:	
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97802 (Required) 5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions. Date. 10/28/2009 Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if By RBS Securities for, its agont By Karrel Brower, Visio President, Tol: (2031 897.7571)	accountholder (i.e.	e. the bank, broker or other	e the relevant Clearstream Bank, Europe entity that holds such securities on	oclear Bank or other depository your behalf). Beneficial holder	martininant consumt number from the l	
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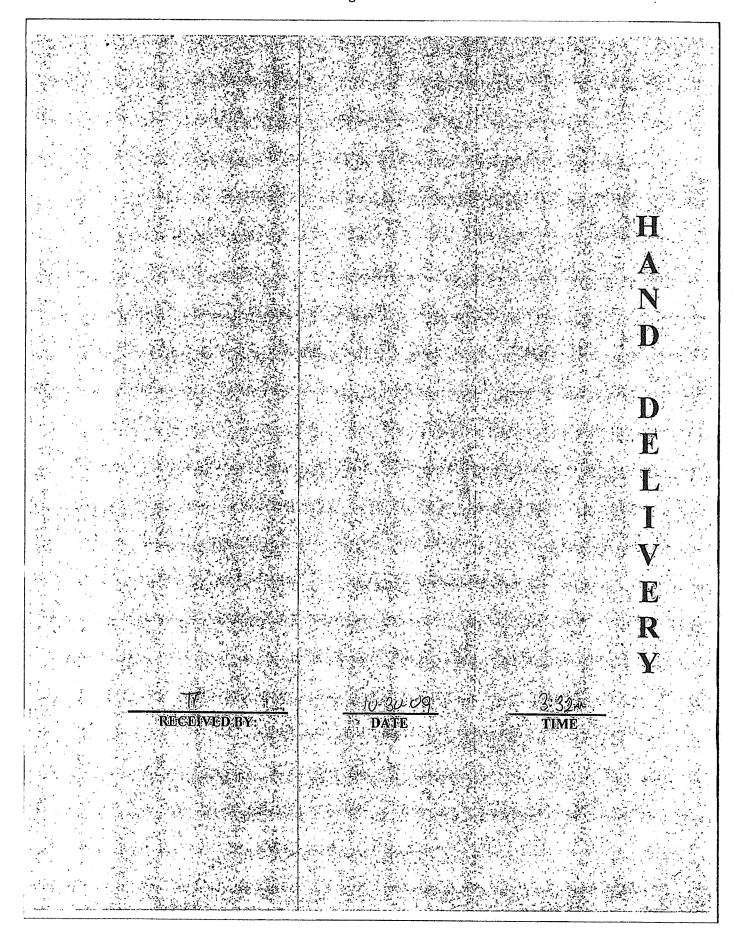
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In Re: Lehman Brothe Debtors.	ers Holdings Inc., et al.,	Chapter 11 Case No. 08-13555 (JMP) (Jointly Administered)	Lehman Bro	Southern District of New York others Holdings Inc., Et Al.		
based on Lel	orm may not be used to oman Programs Secur ehman-docket.com as	o file claims other than those ities as listed on of July 17, 2009	0	3-13555 (JMP) 0000059580		
Creditor)	k of Scotland plc	and address where notices should be Notices to: Dewey & LeBoeuf LLP	sent if different from	Check this box to indicate that this claim amends a previously filed claim.		
	Managing Director and	ericas	Court Claim Number: (If known) Filed on:			
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Telephone number: (203) 897-6738 Email Address: pia.friis@rbs.com Name and address where payment should be sent (if different from above)				Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.		
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Date. 10/28/2009	of the creditor or other p number if different from The Royal Bank of Scott By RBS Secution Inc., I By: Karen Brewer, Vice I	filing this claim must sign it. Sign and erson authorized to file this claim and the notice address above. Attach copyologies agont 770 and ptc. 15 agont 770 areastant, Tel: (203) 897-7571	state address and telephone y of power of attorney, if	EPIO BANKRUPTCY SOLUTIONS, LLC		
Penalty	for presenting fraudulent	claim: Fine of up to \$500,000 or imp	risonment for up to 5 years, or	both. 18 U.S.C. §§ 152 and 3571		



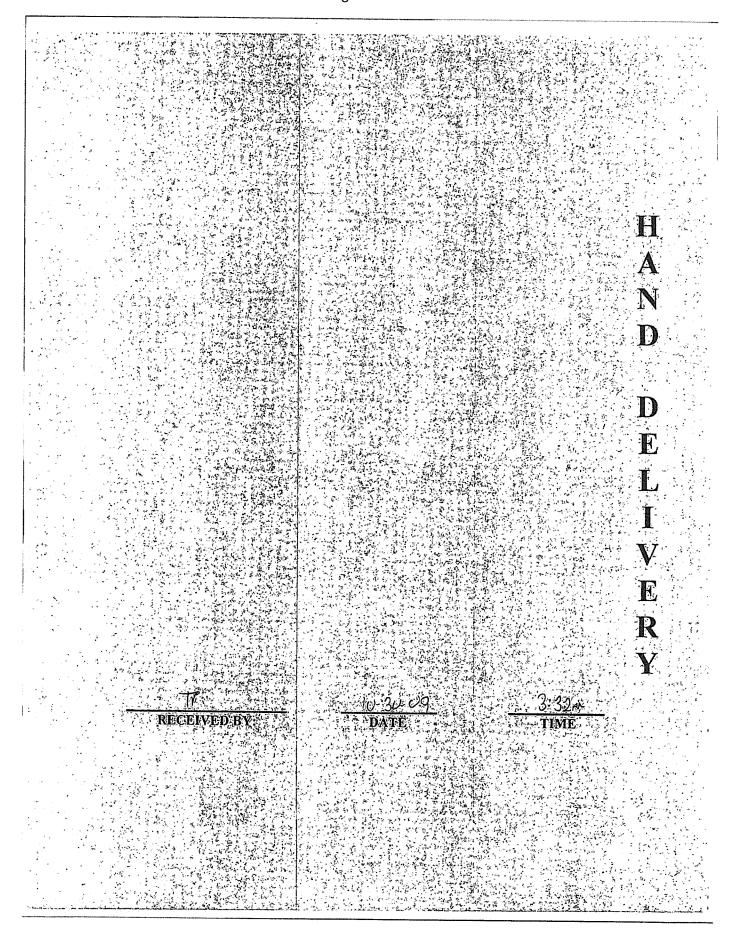
United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076			LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM			
In Re:		Chapter 11	Filed: USBC - Sou	them District of New York		
Lehman Brothe Debtors.	ers Holdings Inc., et al.,	Case No. 08-13555 (JMP)	renwan Biothe	IS Haldings Inc. Et Al		
Debtors.		(Jointly Administered)	OS-13 Eli li stotera en és	555 (JMP) 0000059582		
based on Le	orm may not be used t hman Programs Secur l <u>ehman-docket.com</u> as	o file claims other than those ities as listed on of July 17, 2009				
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Creditor)				Check this box to indicate that this claim amends a previously filed claim.		
c/o RBS Secur	k of Scotland plc	Notices to: Dewey & LeBoeuf LLP				
Attn: Pia Friis,	Managing Director and	Attn: Irena M. Goldstein		Court Claim Number:		
Senior Counse 600 Washingto		1301 Avenue of the Ame New York, NY 10019	ricas	(y known)		
Stamford, CT 0	6901			Filed on:		
Telephone num	ber: (203) 897-6738 Er	nail Address: pia.friis@rbs.com				
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10/28/2009	number if different from	iling this claim must sign it. Sign and erson authorized to file this claim and sthe notice address above. Attach copy	tate address and telephone	001 9 0 2003		
	By RBS Securities Inc., its	ia pic agent asident Tel: (201) 887-7574		EPIQ BANKRUPTCY SOLUTIONS, LLC		
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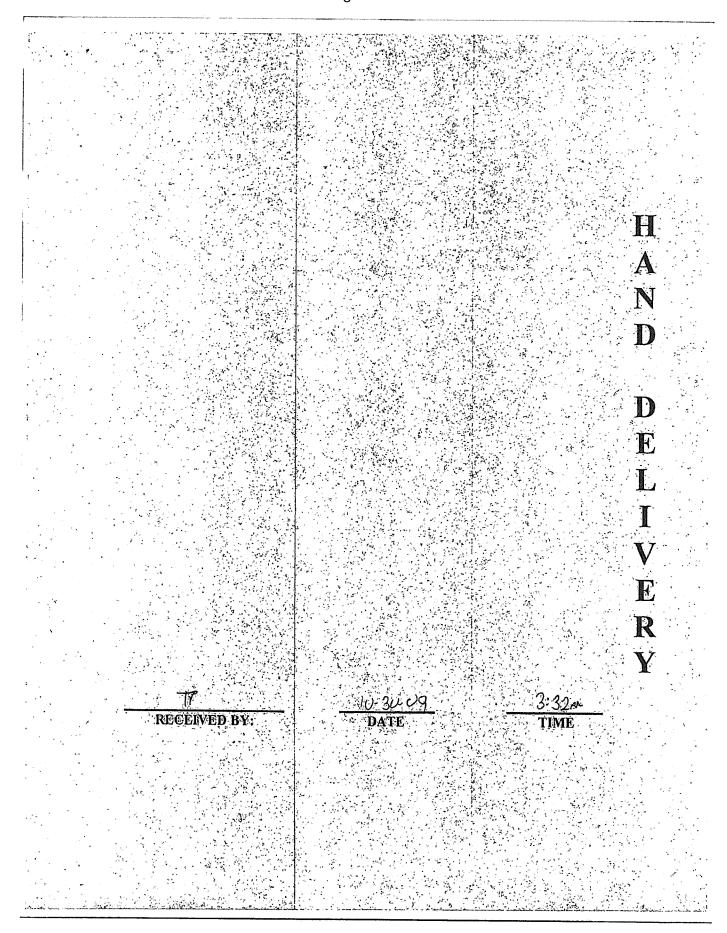
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c/o RBS Securit	lies Inc.	Dewey & LeBoeuf LLP					
Attn: Pla Friis, N	Managing Director and	Attn: Irena M. Goldstein		Court Claim Number:(If known)			
Senior Counsel		1301 Avenue of the Ame	ericas	(IJ KNOWN)			
600 Washington Stamford, CT 06		New York, NY 10019		Filed on:			
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Nema and add	ber: (203) 897-6738 E	mail Address: pla.friis@rbs.com be sent (if different from above)					
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disclose your ide	ntity and holdings of Lehr	nan Programs Securities to the Debtor	s for the purpose of	110001			
reconciling claim	s and distributions.						
Date.	Cianataura Ti	Mun		OCT 3 0 2009			
	of the creditor or other	filing this claim must sign it. Sign and	print name and title, if any,				
10/28/2009	number if different from The Royal Bank of Scott any By RBS Securities Inc., it	erson authorized to file this claim and the notice address above. Attach copy is agont resident, Tol. (203) 897-7571	state address and telephone of power of attorney, if	EPIO BANKAUPTCY SOLUTIONS, LLC			
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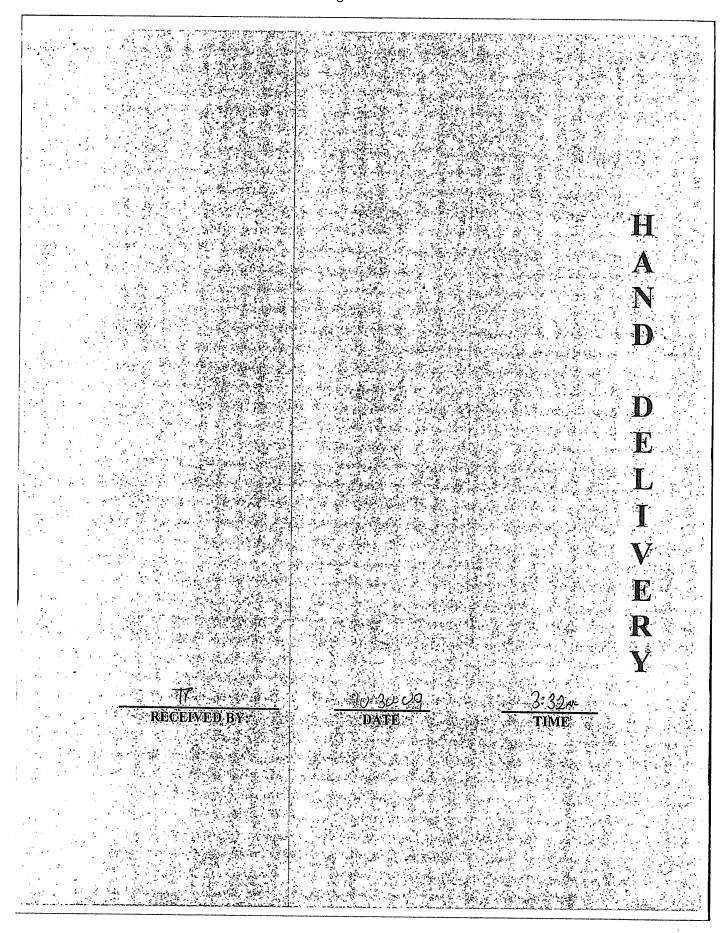
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FDR Station, P.O. Box 9776 New York, NY 1019-9-076 In Re: Chapter 11 Case No. 08-13555 (JMP) (Joint) Administered) Case No. 08-13555 (JMP) (Joint) Administered of the chame Brothen Holdings Inc., et al. Chapter 11 Case No. 08-13555 (JMP) (Joint) Administered of Inc. of the Case of Case	Lehman Brothe	ers Holdings Claims Proce	ssing Center	LEHMAN SECURITIES PROGRAMS			
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The Royal Bank of Scotland plc of RRS Securities inc. Attr. Pia File, Managing Director and Senior Coursel 1301 Avenue of the Americas New York, NY 10019 Filed on: Telephone number: (2013 887-738 Email Address: pia.frie.girbs.com Name and address where payment should be sent (if different from above) Telephone number: (2013 887-738 Email Address: pia.frie.girbs.com Name and address where payment should be sent (if different from above) Telephone number: Email Address: pia.frie.girbs.com Name and address where payment should be sent (if different from above) Telephone number: Email Address: 1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities on September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 and whether sate claim amount from the commentation permits been in accelerate with the time amount due on the Lehman Programs Securities. 2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Securities to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Securities identification Number (ISIN): xs0318065354 Required) 3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Ele	Name and addr	ess of Creditor: (and name	and address where notices should be s	ent if different from	Check this box to indicate that this		
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Senior Counsel 600 Washington Boulevard Slamford, C7 08901 Telephone number: Email Address: pla.friie@ins.com Name and address where payment should be sent (if different from above) Check this box if you are aware that anyone clee has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. Provide the total amount of your claim based on Lchuman Programs Securities. Your claim amount must be the amount owed under your Lchman Programs Securities as of September 15, 2008, whether you owned the Lchman Programs Securities as of September 15, 2008, whether you owned the Lchman Programs Securities as of September 15, 2008, whether you owned the Lchman Programs Securities as of September 15, 2008, whether you owned the Lchman Programs Securities as of September 15, 2008, and sent the claim amount must be stated in the meterator, and whether such claim matured or became fixed or liquidated before or after September 15, 2008, the claim amount must be stated in the meterator and whether such claim matured or became fixed or liquidated before or after September 15, 2008, the claim amount must be stated in the meterator, and whether such claim amounts for each Lchman Programs Security to which this claim relates. Amount of Claim: The dain amount of telamin includes it has fisted. The offigen shared Sedating be breaty claims (in the particular and interest them can accordance with the terms and considered fit security, you may attach a schedule with the SINs of the amount of claim includes interest or other charges in addition to the principal amount due on the family amount of claim includes interest or other charges in addition to the principal amount due on the family amount of claim includes interest or other charges in addition to the principal amount due on the family related to the family amount of provide the laternational Securities Identification Number (ISIN): X50318056354 Provide the Clearstream Bank Blocking Number, a brucelear Bank Electronic Reference Number, or o			Attn: Irena M. Goldstein		Court Claim Number:		
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Telephone number: Email Address: 1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. It is claim with respect to more than one Lehman Programs Securities on September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. It is claim with respect to more than one Lehman Programs Security on may attach a schedule with the claim amounts for each Lehman Programs Security to Which this claim relates. Amount of Claim. The dam amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. International Securities Identification Number (ISIN) security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): X80318056354 Required Provide the Clearstream Bank Blocking Number, a Eurocker Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number," for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number in the sum on Lehman Programs Security for which you are filing a this claim with respect to more than one Lehman Programs Security for which you are filing a this claim. You must acquire a Blocking Number in the sum of the proper	Name and addre	ess where payment should	be sent (if different from above)		Check this box if you are aware that		
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2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): X80318056354 (Required) 3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number: (Required) 4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. Accountholders Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identily and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions. Date. Signature: The person filing this claim must sign it. Sign and print name and title, if	☑ Check this	box if the amount of clain	n includes interest or other charges in	addition to the principal amoun	it due on the Lahman Programs Commission		
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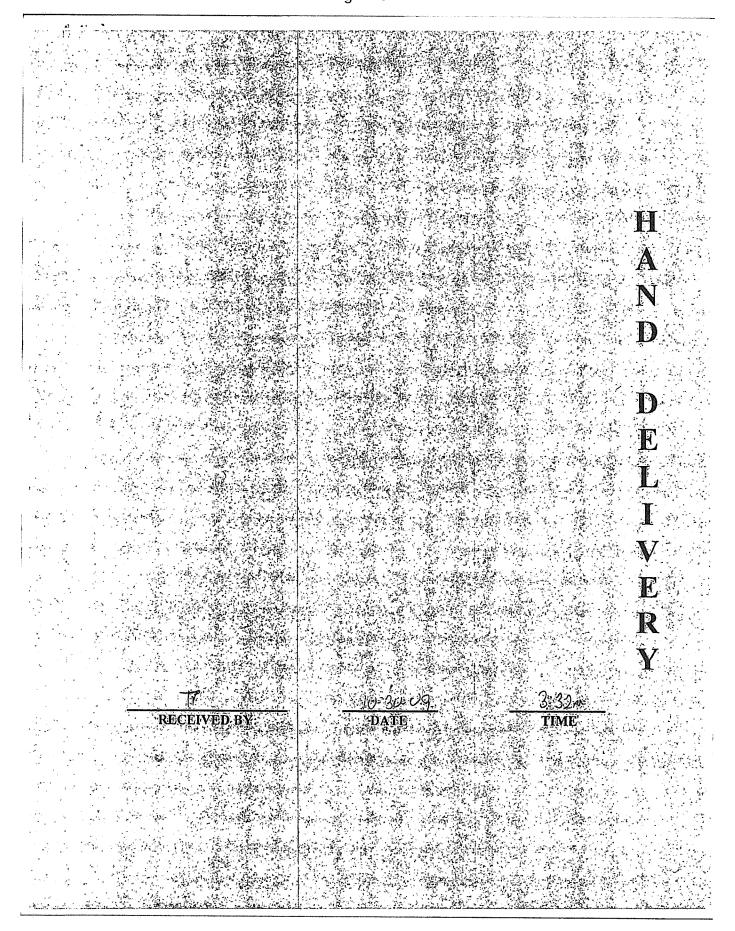
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c/o RBS Securi Attn: Pia Friis, I	Managing Director and	Notices to: Dewey & LeBoeuf LLP Attn: Irena M. Goldstein		Court Claim Number:		
Senior Counsel 600 Washingto	n Boulevard	1301 Avenue of the Am New York, NY 10019		(If known)		
Stamford, CT 0 Telephone num		nail Address: pia friis@rbs.com		Filed on:		
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from your accou	in tholder (i.e. the bank, bro	ker or other entity that holds such see	or which you are filing a claim.	lepository blocking reference number, as You must acquire a Blocking Number are filing this claim with respect to more Programs Security to which this claim		
Clearstream Banumber:	nk Blocking Number, Eu	roclear Bank Electronic Instructio	n Reference Number and or	other depository blocking reference		
9554979		(Require				
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97802		(Required)				
disclose your ide reconciling claim	re deemed to have authorize intity and holdings of Lehn is and distributions.	am Bank or Other Depository: By ted, Euroclear Bank, Clearstream Banan Programs Securities to the Debtor	k or other depository to s for the purpose of	FOR COURT USE ONLY FILED / RECEIVED		
Date. 10/28/2009	of the creditor or other pi number if different from The Royal Bank of Scotla By: Rason Brower, Vice P	msident Tet: (203) 897-7571	state address and telephone y of power of attorney, if	OCT 3 0 2009 EPIO BANKRUPTCY SOLUTIONS, LLC		
Penalty	for presenting fraudulent	claim: Fine of up to \$500,000 or imp	prisonment for up to 5 years, or	both. 18 U.S.C. §§ 152 and 3571		



United States Bankruptcy Court/Southern District of New York Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076			LEHMAN SEO PRO	CURITIES PROGRAMS OF OF CLAIM	
In Re:		Chapter 11	Silver Jiggo o	with the Part County of the United	
Lehman Brothe Debtors.	rs Holdings Inc., et al.,	Case No. 08-13555 (JMP) (Jointly Administered)		outhern District of New York hers Holdings Inc., Et Al.	
203,0757		(Johnly Administered)		13555 (JMP) 0000059587	
based on Lel	orm may not be used i iman Programs Secur <u>ehman-docket.com</u> as	o file claims other than those ities as listed on of July 17, 2009			
Name and addre	ess of Creditor: (and name	and address where notices should be	sent if different from		
Creditor)				Check this box to indicate that this claim amends a previously filed claim.	
The Royal Bank c/o RBS Securi	of Scotland plc	Notices to: Dewey & LeBoeuf LLP			
	Managing Director and	Attn: Irena M. Goldstein		Court Claim Number:	
Senior Counsel		1301 Avenue of the Am-		(If known)	
600 Washingtor Stamford, CT 0		New York, NY 10019		Filed on:	
		mail Address: pia.friis@rbs.com			
Name and addre	ess where payment should	be sent (if different from above)		[] Chadadi tarif	
		,		Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
Telephone num	ber: Er	nail Address:			
and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. Amount of Claim: The date amount and interest thereon cannot be calculated at this time. The Royal Bank of Securitand pic hereby claims (i) the par amount, or such amount if higher or lower, as calculated under the documentation governing the security, and (ii) interest thereon in accordance with the terms and conditions of the security. Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. International Securities Identification Number (ISIN): XS0310085575 (Required) 3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.					
number:	ink Blocking Number, E			other depository blocking reference	
	Innetworm Dent. Co.	(Require			
				ur Lehman Programs Securities for which participant account number from your rs should not provide their personal account	
Accountholders	Euroclear Bank, Clears	tream Bank or Other Depository Pa	rticinant Account Number		
97802		(Required			
	uroclear Bank, Clearstre	am Bank or Other Depository: By		FOR COURT USE ONLY	
consent to, and a disclose your ide reconciling clain	re deemed to have authori intity and holdings of Lehr is and distributions.	zed, Euroclear Bank, Clearstream Bar nan Programs Securities to the Debtor	k or other depository to s for the purpose of	FILED / RECEIVED	
Date.	Signature: The person	filing this claim must sign it. Sign and	print name and title, if any,	OCT 3 0 2009	
10/28/2009	any. By RBS Securities Inc., i	person authorized to file this claim and the notice address above. Attach cop and pic to apont	state address and telephone y of power of attorney, if	EPIO BANKRUPTCY SOLUTIONS, LLC	
Penalty	I By: Karen Brower, Vice For presenting fraudulent	President Tel: (203) 897-7571 claim: Fine of up to \$500,000 or imp	orisonment for un to 5 years o	r both 1811 S.C. 88 152 and 2571	
		7		10 C. DIM SCI 88 132 MIU 3371	



United States Bankruptcy Court/Souther	n District of New York				
Lehman Brothers Holdings Claims Proce	ssing Center	LEHMAN SECURITIES PROGRAMS			
c/o Epiq Bankruptcy Solutions, LLC	-	PROC	OF OF CLAIM		
FDR Station, P.O. Box 5076					
New York, NY 10150-5076	·				
In Re:	Chapter II	Filed: USBC - Southe	ern District of New York		
Lehman Brothers Holdings Inc., et al., Debtors.	Case No. 08-13555 (JMP) (Jointly Administered)		Holdings Inc., Et Al. 55 (JMP) 0000059588		
Dedicts.	(Johnsy Administered)	06-133.	33 (378) 0000033000		
Note: This form may not be used.	o file claims other than these				
based on Lehman Programs Secur					
http://www.lehman-docket.com as	and July 17, 2009	Fil I i fiftere resert			
	CHANE UN SAM				
Name and address of Creditor: (and name	and address where notices should be	sent if different from			
Creditor)	and desired where horses should be	Some in different from	Check this box to indicate that this		
The Royal Bank of Scotland plc	Notices to:		claim amends a previously filed claim.		
c/o RBS Securities Inc.	Dewey & LeBoeuf LLP		Court Claim Number:		
Attn: Pia Friis, Managing Director and Senior Counsel	Attn: Irena M. Goldsteil		(If known)		
600 Washington Boulevard	1301 Avenue of the An New York, NY 10019	nencas	•		
Stamford, CT 06901	71011 70(11, 141 100)0		Filed on:		
Telephone number: (203) 897-6738 E	mail Address: pia.friis@rbs.com				
Name and address where payment should	be sent (if different from above)		C) Object although the		
and the same of th			Check this box if you are aware that anyone else has filed a proof of claim		
			relating to your claim. Attach copy of		
			statement giving particulars.		
Telephone number: E	mail Address:				
					
1. Provide the total amount of your claim	i based on Lehman Programs Securit	ies. Your claim amount must be	the amount owed under your Lehman		
Programs Securities as of September 15, and whether such claim matured or became	2008, whether you owned the Lehman	Programs Securities on Septem	ber 15, 2008 or acquired them thereafter,		
i dollars, using the exchange rate as applica	ible on Sentember 15, 2008. If you ar	e filing this claim with respect to	more than one I should become Committee		
you may attach a schedule with the claim	amounts for each Lehman Programs	Security to which this claim rela	lec 1		
Amount of Claim: The claim amount and Inte	rest thereon cannot be calculated at this time.	The Royal Bank of Scotland pic hereby	y claims (i) the par amount, or such amount if higher or the terms and conditions of the security.		
TOT Chart think (Cat	the documentation governing the security, an	d (a) Interest thereon in accordance with	the ferms and conditions of the security.		
Check this box if the amount of clair	n includes interest or other charges in	addition to the principal amoun	t due on the Lehman Programs Securities.		
2. Provide the International Securities I	dentification Number (ISIN) for each	Lehman Programs Security to w	which this claim relates. If you are filing		
this claim with respect to more than one L which this claim relates.	ehman Programs Security, you may	attach a schedule with the ISINs	for the Lehman Programs Securities to		
which this craft retates.					
International Securities Identification	Number (ISIN): XS0312435729	(Required)			
3. Provide the Clearstream Bank Blocking	Number, a Euroclear Bank Electron	ic Reference Number, or other de	epository blocking reference number, as		
appropriate (each, a "Blocking Number")	for each Lehman Programs Security	for which you are filing a claim	Von must acquire a Blacking Mumber		
from your accountholder (i.e. the bank, br	oker or other entity that holds such se	curities on your behalf. If you	are filing this claim with respect to more		
than one Lehman Programs Security, you relates.	may attach a schedule with the Block	ting Numbers for each Lehman F	rograms Security to which this claim		
relates.					
Clearstream Bank Blocking Number, E	uraclear Bank Electronic Instructi	on Reference Number and	they denocites, blocking actions		
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9554982	(Requir	ed)			
4. Provide the Clearstream Bank, Eurocle	ar Bank or other denository participal	of account number related to you	r Lehman Programs Securities for which		
t you are mine this claim. You must acomi	re ine rejevani Ulearstream Hank Fui	oclear Bank or other depocitors	participant account number from very		
accountholder (i.e. the bank, broker or oth numbers.	er entity that holds such securities on	your behalf). Beneficial holders	s should not provide their personal account		
numbers.					
Accountholders Euroclear Bank, Clear	itream Bank or Other Depository I	Participant Account Number:			
97802	(Require	d)			
5. Consent to Euroclear Bank, Clearstro			FOR COURT USE ONLY		
consent to, and are deemed to have author	ized, Euroclear Bank, Clearstream Ba	ink or other denository to			
disclose your identity and holdings of Leh	man Programs Securities to the Debt	ors for the purpose of	FILED / RECEIVED		
reconciling claims and distributions.			<u> </u>		
Date. Signature: The person	filing this plain and the filing this plain		OCT 3 0 2009		
10/28/2009 of the creditor or other	i filing this claim must sign it. Sign at person authorized to file this claim ar	nd print name and title, if any,	20, 3,0, 5,003		
number if different from	n the notice address above. Attach co	ny of nower of attorney if	L		
any. The Royal Bank of Scot By RBS Securious Inc.,	liano piç	by or house or authitick, it	EPIO BANKRUPTCY SOLUTIONS, LLC		
By: Karen Brower, Vice	President Tel: (203) 897-7571				
Penalty for presenting fraudulen	t claim: Fine of up to \$500,000 or in	prisonment for up to 5 years, or	both. 18 U.S.C. §§ 152 and 3571		



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